

## We are a boutique commercial law firm.

We strive to continuously identify the developing needs of our clients in order to offer tailor-made services that are time and cost effective.

- Our goal is to provide unrivalled legal services
- We aim to be valued by those who value the best
- The driving forces behind the practice are professionalism, sense for detail and passion for law

## KEY PRACTICES

→ Venture capital → M&A, Corporate → Energy Law → Insurance → Banking & Finance → Real Estate  
→ Regulatory → Private Equity → Employment → Litigation

## PEOPLE

### Andrej Majerník → Partner

Andrej qualified as a Slovak attorney in 2001. Between 1994 and 2009 he trained and practiced at law offices of Havlát & Partners in Bratislava. In 2010 he became an attorney at ARS IURIS Slovakia. Since 2011 he is a partner at Majerník&Miháliková. Andrej has experience in civil law, real estate, commercial contracts, labour law, administrative law and representing clients before civil courts and in arbitrations. He also represents clients at the Constitutional Court of the Slovak Republic.



### Katarína Miháliková → Partner

Katarína qualified as a Slovak attorney in 2002. She trained and practiced at Linklaters Bratislava and Linklaters London (capital markets and banking department) between 2000 and 2004. Afterwards she has completed her Masters of Law degree at King's College London in September 2005. Katarína qualified as a solicitor of England and Wales in 2008. Between 2005 and 2011 she was a founder and managing partner of ARS IURIS Slovakia. Since 2011 she is a partner at Majerník&Miháliková. Katarína has experience in venture capital, project finance, IP rights, M&A, insurance, real estate work, corporate law and capital markets, energy. She has advised on various innovative transactions in Slovakia including privatizations, project finance and bond issues. She is a keen supporter of start-up scene in Slovakia.



### Ivan Kormaník → Partner

Before joining Majerník & Miháliková in 2014, Ivan has gained experience working in well-known Czech-Slovak law firm, in a boutique law firm specializing on M&A and energy law, as well as in a consulting firm, working on projects in Bosnia Herzegovina, Turkey and Kyrgyzstan. Ivan has decided to accept an offer from Majerník & Miháliková because of its focus on tech companies and start-ups. He likes to take a lead in any deal, whether it is an equity transaction or IT project. Ivan has advised on various venture capital investments, advising either the founders or the investors.



## HIGHLIGHTS

- Advising the **company developing process mining software** on several rounds of investment and flip of the holding structure into a different jurisdiction
- Advising **off-line navigation** developer on range of issues including sales, corporate agenda, IP rights
- Advising one of the largest **providers for financial/insurance brokers** on exit
- Advising on investment into developer of **flying vehicles**
- Advising on investment into company specialized in **innovative drilling**
- Advising platform for **medical diagnosis** on set-up, structuring and regulatory issues
- Advising platform offering SaaS solution for **food delivery** on investment by venture capital fund
- Advising a **venture capital fund** on its investment in technological firms Agent Balance and Streamstar
- Syndicated loan facility for long-term financing of a shopping mall construction
- Development of shopping mall in Trenčín including permits, infrastructure, construction, financing and lease contracts
- Corporate restructuring of **AIG Slovakia and QBE Slovakia**
- Acquisition of **ZSNP's energy division/plant**, including heat, electricity, water, gas and compressed air
- Acquisition of the private university
- Acquisition of the **company operating in river transportation industry**

MAJERNÍK  MIHÁLIKOVÁ

ADVOKÁTSKA KANCELÁRIA | LAW FIRM

Majerník & Miháliková, s. r. o.  
Cukrová 14, 811 08 Bratislava, Slovak Republic  
Tel.: +421 220 910 550  
E-mail: [office@mmlaw.sk](mailto:office@mmlaw.sk)  
[www.mmlaw.sk](http://www.mmlaw.sk)