

We are dynamic business lawyers with a strong international focus. We concentrate on the essence while being innovative. We do not engage in questions of detail but come to the point. Work with us to understand what individual service combined with passion effectively means.

We really do speak your language. We are constantly servicing projects in English, Russian and Polish. Thereby we facilitate the smooth processing of international transactions for our clients; particularly also in Central- and Eastern Europe, where Graf Patsch Taucher is a partner of Pontes.

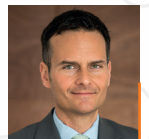
KEY PRACTICES

→ Banking & Finance → Corporate, M&A → Dispute resolution → Real Estate → TMT

PEOPLE

Wolfgang Graf → Partner

Wolfgang focuses on corporate and M&A. He has extensive capital markets experience and is also admitted to practice in New York.



Alexander Patsch → Partner

Alexander specializes in real estate and construction. He is fluent in Russian and Polish and serves many clients from CEE countries.



Bernd Taucher → Partner

Bernd can draw on more than twenty years' experience in M&A, corporate finance and capital markets. His economics degree from a world class British university helps him to better understand his clients' business needs.



Clemens Freisinger → Partner

Clemens focuses on commercial litigation and arbitration and further specializes in landlord and tenant law.



HIGHLIGHTS

- Advised Canadian **Canopy Growth** in its acquisition of the German/Austrian Bionorica Group
- Advised Spanish **Soler & Palau Group** in a side-stream merger of its Austrian subsidiaries
- Advised **APS** in its acquisition of an Austrian leasing group, including the acquisition finance part of it
- Advised **Borealis group** on numerous international finance transactions with a total volume of more than EUR 3 billion
- Advised **Raiffeisen Capital Management** in relation to numerous real estate finance transactions with a total volume of more than EUR 100 Mio
- Advised **Zürich listed Suisse Axpo group** in M&A and corporate restructuring transactions
- Advised **Vienna listed Telekom Austria group** in a EUR 1 billion syndicated loan transaction
- Advised **formerly NY and Vienna listed Austrian/Netherlands HEAD group** on a worldwide corporate restructuring and on numerous international finance transactions with a total volume of more than EUR 700 Mio.
- Advised **NASDAQ-listed AGCO Corporation** on their USD 340 million acquisition of the Cimbria Group, a world leader in grain processing technology
- Advised **the leading German hotel operating group Bierwirth & Kluth** in connection with hotels operated under the Marriott brand in Vienna
- Advised **Chemdox**, a software boutique for Java Software solutions on the establishment of its corporate structure in particular in relation to its market entry in the US
- Advised **the Austrian state owned Bundesimmobiliengesellschaft mbH** (the largest owner of real estate in Austria) in relation to certain real estate and corporate finance transactions
- Advised **Hatfield Philips Germany** on a number of transactions on the sale of Austrian and CEE Non-Performing Loan portfolios (commercial real estate debt) and on Performing Loan Portfolios offered by leading Austrian banks
- Advised **the Belgian Heraeus Electro Nite group** on M&A transactions and general corporate matters
- Advised **the German KGAL Group** on corporate restructuring and M&A transactions
- Advised **the German RENAFAN group** on an M&A transaction to secure its market entry into Austria

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